

Workforce Review

A monthly review of labor market statistics and related information for Northern Santa Clara County

April 2003

Did You Know?

According to a recent estimate by the U.S. Census Bureau, Bay Area counties are experiencing a decrease in population. Santa Clara County, the Bay Area's most populous county, had the greatest decrease in California between 2001 and 2002—a total loss of 12,511 residents. San Francisco had the second largest population loss—11,929 residents, and San Mateo County lost 5,508 residents. While population decreased in most Bay Area counties, Contra Costa (13,629), Napa (2,342), Solano (5,507), and Sonoma (1,920) gained residents. Overall, the Bay Area gained 7,582 people in the two-year period.

Source:

“California County Population Estimates and Population Change: July 1, 2001 to July 1, 2002,”
Population Division, U.S. Census Bureau



A regional catalyst shaping and influencing the Silicon Valley investment system to promote economic opportunity and shared prosperity.



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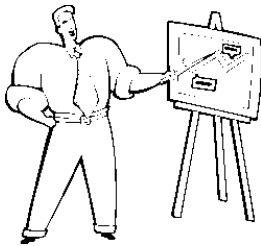
April 2003

Civilian Unemployment Rate	April 2002	March 2003 (revised)	April 2003 (preliminary)	Percentage Change	
				04/02 - 04/03	03/03 - 04/03
Santa Clara County	8.0%	8.5%	8.3%	+0.3%	-0.2%
California	6.5%	6.9%	6.6%	+0.1%	-0.3%
United States	5.7%	6.2%	5.8%	+0.1%	-0.4%

Civilian Labor Force	April 2002	March 2003 (revised)	April 2003 (preliminary)	Percentage Change	
				04/02 - 04/03	03/03 - 04/03
Santa Clara County Total	958,500	932,000	924,000	-3.6%	-0.9%
Civilian Employed	881,400	852,500	847,300	-3.9%	-0.6%
Civilian Unemployed	77,100	79,500	76,700	-0.5%	-3.5%

Where the Jobs Are	April 2002	March 2003 (revised)	April 2003 (preliminary)	Percentage Change	
				04/02 - 04/03	03/03 - 04/03
Santa Clara County Nonfarm	917,500	873,600	872,700	-4.9%	-0.1%
Goods Producing	248,700	228,100	226,500	-8.9%	-0.7%
Manufacturing	206,800	189,200	187,000	-9.6%	-1.2%
Service Providing	668,800	645,500	646,200	-3.4%	+0.1%
Prof. & Bus. Services	175,800	162,200	161,600	-8.1%	-0.4%
Government	99,500	98,900	99,700	+0.2%	+0.8%

Source: California Employment Development Department, LMID



Labor Force by Bay Area County	Labor Force	Unemployment Rate & Change (3/03-4/03)	Percentage of CA's Labor Force
Santa Clara County	924,000	8.3% ↓	5.3%
Alameda County	774,300	6.7% ↓	4.4%
Contra Costa County	530,400	5.5% ↔	3.0%
Marin County	132,000	3.7% ↓	0.8%
Napa County	71,700	4.4% ↓	0.4%
San Francisco County	414,000	6.8% ↓	2.4%
San Mateo County	376,900	5.1% ↓	2.2%
Solano County	215,800	6.0% ↓	1.2%
Sonoma County	263,600	4.9% ↓	1.5%
Bay Area Total	3,702,700	6.5% ↓	21.1%

Source: County labor force data from California Employment Development Department, LMID

NOVA Rapid Response Activity – April 2003

Company	WARN*	City	# Affected	Cause
Auspex Systems, Inc.	Yes	Santa Clara	98	Closure
LSI Logic, Inc.	Yes	Milpitas	103	RIF
PlaceWare Web Conferencing	Yes	Mountain View	87	RIF
Confidential	No	Santa Clara	664	RIF
Confidential	No	Cupertino	60	RIF
Confidential	No	Mountain View	5	RIF
Confidential	No	Milpitas	110	RIF
Confidential	No	Palo Alto	100	RIF
			<u>1,227</u>	

Companies not filing a WARN notice are not listed to protect confidentiality.

Individuals Affected Year to Date**:11,358 WARN This Year to Date: 64 WARN Previous Year to Date: 43

*WARN = Workers' Adjustment & Retraining Notification Act (notice of mass layoff or closure) ** "Year to Date" refers to fiscal year (7/1-6/30)