

Workforce Review

A monthly review of labor market statistics and related information for Northern Santa Clara County

August 2003

Did You Know?

According to a recent report released by the Software & Information Industry Association, San Jose again ranked second among U.S. metropolitan areas in terms of percentage of software-related employment to the region's population. For the fourth consecutive year, number one on the list was Boulder, Colorado. After San Jose came Washington, D.C.; San Francisco; Seattle; and Raleigh-Durham-Chapel Hill, North Carolina. The analysis includes occupations such as computer programmer, software engineer, computer scientist, systems analyst, database administrator, network administrator, and support specialist.

Falling off the list of 25 metropolitan areas were Sioux Falls, South Dakota; Cedar Rapids, Iowa; Stamford-Norwalk, Connecticut; Atlanta; Wilmington, Delaware; and Tallahassee, Florida. These were replaced on the list by Atlantic-Cape May, New Jersey; Bridgeport, Connecticut; Orange County; Provo-Orem, Utah; Salt Lake City; and Harrisburg, Pennsylvania. Data for the analysis are based on the 2001 Occupational Employment Survey.

—*Silicon Valley/San José Business Journal, September 8, 2003*



A regional catalyst shaping and influencing the Silicon Valley workforce investment system to promote economic opportunity and shared prosperity.



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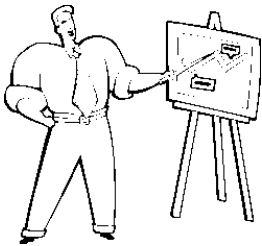
Civilian Unemployment Rate	August 2002	July 2003 (revised)	August 2003 (preliminary)	Percentage Change	
				08/02 - 08/03	07/03 - 08/03
Santa Clara County	8.6%	8.5%	7.9%	-0.7%	-0.6%
California	6.6%	7.0%	6.5%	-0.1%	-0.5%
United States	5.7%	6.3%	6.0%	+0.3%	-0.3%

Civilian Labor Force	August 2002	July 2003 (revised)	August 2003 (preliminary)	Percentage Change	
				08/02 - 08/03	07/03 - 08/03
Santa Clara County Total	964,300	931,200	923,400	-4.2%	-0.8%
Civilian Employed	881,200	851,900	850,500	-3.5%	-0.2%
Civilian Unemployed	83,000	79,300	72,900	-12.2%	-8.1%

Where the Jobs Are	August 2002	July 2003 (revised)	August 2003 (preliminary)	Percentage Change	
				08/02 - 08/03	07/03 - 08/03
Santa Clara County Nonfarm	905,100	865,300	863,400	-4.6%	-0.2%
Goods Producing	247,200	227,200	226,300	-8.5%	-0.4%
Manufacturing	201,800	184,800	183,400	-9.1%	-0.8%
Service Providing	657,900	638,100	637,100	-3.2%	-0.2%
Prof. & Bus. Services	171,200	159,800	159,700	-6.7%	-0.1%
Government	94,700	94,400	93,200	-1.6%	-1.3%

Source: California Employment Development Department, LMID

CalWORKS Caseload by Region	July 2002 (# of households)	July 2003 (# of households)	Change 07/02-07/03
Santa Clara County	10,400	12,931	24.3%
Cupertino	45	72	60.0%
Los Altos	10	9	-10.0%
Milpitas	298	401	34.6%
Mountain View	133	225	69.2%
Palo Alto	50	60	20.0%
Santa Clara	352	529	50.3%
Sunnyvale	279	366	31.2%
NOVA Service Delivery Area	1,167	1,662	42.4%



Source: Quarterly Statistical Data of Public Assistance Families in the County of Santa Clara, July 1, 2003

NOVA Rapid Response Activity – August 2003

Company	WARN*	City	# Affected	Cause
Analog Devices	Yes	Santa Clara	23	Closure
Analog Devices	Yes	Santa Clara	3	Closure
Celerity Group	Yes	Milpitas	50	RIF
Handspring, Inc.	Yes	Mountain View	48	RIF
Nortel Networks	Yes	Santa Clara	90	RIF
Sverdrup Technology, Inc.	Yes	Moffett Field	50	Closure
Confidential	No	San Jose	100	RIF
Confidential	No	Mountain View	20	RIF
Confidential	No	Mountain View	39	RIF
Confidential	No	Sunnyvale	5	RIF
Confidential	No	Santa Clara	5	RIF
			<u>433</u>	

Individuals Affected Year to Date**: 2,006 WARN This Year to Date: 12 WARN Previous Year to Date: 3

*WARN = Workers' Adjustment & Retraining Notification Act (notice of mass layoff or closure) ** "Year to Date" refers to fiscal year (7/1-6/30)