

Workforce Review

A monthly review of labor market statistics and related information for Northern Santa Clara County

October 2003

Did You Know?

According to a recent study by the California Department of Rehabilitation, the number of Californians who have identified themselves as having a "significant disability" has shown an increase in employment. For the fiscal year 2002–2003, more than 13,800 Californians that are described as having disabilities were placed in meaningful jobs, which is a 10 percent increase over the previous fiscal year and a 19 percent increase since fiscal year 1999-2000.

With this increase in employment rates is an increase in wages. The average hourly wage earned by people with disabilities placed by DOR increased by 14 percent from \$9.15 in fiscal year 2000-2001 to \$10.69 in fiscal year 2002-2003.

Source: Silicon Valley/San Jose Business Journal
(<http://www.bizjournals.com/sanjose/stories/2003/09/22/daily67.html>)



A regional catalyst shaping and influencing the Silicon Valley workforce investment system to promote economic opportunity and shared prosperity.



Workforce Review

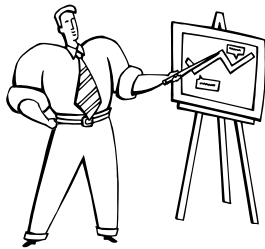
October 2003

Civilian Unemployment Rate	October 2002	September 2003 (revised)	October 2003 (preliminary)	Percentage Change	
				10/02 - 10/03	09/03 - 10/03
Santa Clara County	8.9%	7.6%	7.6%	-1.3%	0%
California	6.6%	6.2%	6.4%	-0.2%	+0.2%
United States	5.3%	5.8%	5.6%	+0.3%	-0.2%

Civilian Labor Force	October 2002	September 2003 (revised)	October 2003 (preliminary)	Percentage Change	
				10/02 - 10/03	09/03 - 10/03
Santa Clara County Total	952,900	907,500	916,300	-3.8%	+1.0%
Civilian Employed	867,700	838,900	847,000	-2.4%	+1.0%
Civilian Unemployed	85,100	68,600	69,300	-18.6%	+1.0%

Where the Jobs Are	October 2002	September 2003 (revised)	October 2003 (preliminary)	Percentage Change	
				10/02 - 10/03	09/03 - 10/03
Santa Clara County Nonfarm	899,300	858,500	861,600	-4.2%	+0.4%
Goods Producing	241,800	225,700	224,800	-7.0%	-0.4%
Manufacturing	197,500	182,400	181,800	-7.9%	-0.3%
Service Providing	657,500	632,800	636,800	-3.1%	+0.6%
Prof. & Bus. Services	168,400	157,900	156,200	-7.2%	-1.1%
Government	98,500	93,400	96,300	-2.2%	+3.1%

Source: California Employment Development Department, LMID



Labor Force by Bay Area County October 2003 (preliminary)	Labor Force	Unemployment Rate & Change (9/03-10/03)	Percentage of CA's Labor Force
Santa Clara County	916,300	7.6% ↔	5.2%
Alameda County	781,800	6.4% ↑	4.4%
Contra Costa County	535,700	5.2% ↔	3.0%
Marin County	135,700	3.5% ↓	0.8%
Napa County	73,100	4.1% ↑	0.4%
San Francisco County	423,300	6.1% ↔	2.4%
San Mateo County	386,200	4.6% ↓	2.2%
Solano County	219,900	5.6% ↑	1.2%
Sonoma County	272,200	4.4% ↔	1.5%
Bay Area Total	3,744,200	5.9% ↔	21.1%

Source: California Employment Development Department, LMID

NOVA Rapid Response Activity – October 2003

Company	WARN*	City	# Affected	Cause
Applied Materials, Inc.	Yes	Santa Clara	51	RIF
Brio Technology	Yes	Santa Clara	45	RIF
Hyperion	Yes	Sunnyvale	22	RIF
KLA Tencor	Yes	Milpitas	3	RIF
LSI Logic, Inc.	Yes	Milpitas	82	RIF
Philips Medical Systems	Yes	Milpitas	43	RIF
Raytheon Technical Services	Yes	Onizuka	150	RIF
Vaisala	Yes	Sunnyvale	10	RIF
Yahoo	Yes	Sunnyvale	50	RIF
Confidential	No	Mountain View	5	Closure
Confidential	No	Milpitas	30	RIF
Confidential	No	Sunnyvale	200	RIF
Confidential	No	Mountain View	12	RIF
Confidential	No	Palo Alto	2,000	RIF
			2,703	

Individuals Affected Year to Date**: 5,506 WARN This Year to Date: 26 WARN Previous Year to Date: 22

*WARN = Workers' Adjustment & Retraining Notification Act (notice of mass layoff or closure) ** "Year to Date" refers to fiscal year (7/1-6/30)